



Saberis® Setup for Quick Quote Live™ (QQL) Users

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Overview

The Saberis Export is a synchronization tool that allows customers export quotes and orders from QQL into their ERP systems. Saberis credentials will only be asked for once and then any quote or order can be exported with a single click.

Saberis setup for QQL User

The Saberis button will not be displayed to the user by default. The user must turn on the functionality via the Options screen.

Enabling the Saberis Export:

1. Log in to QQL.
2. Go to Options -> Quote Preferences -> Export Preferences.
3. Check the "Allow exporting Quotes/Orders to Saberis" button and click OK.

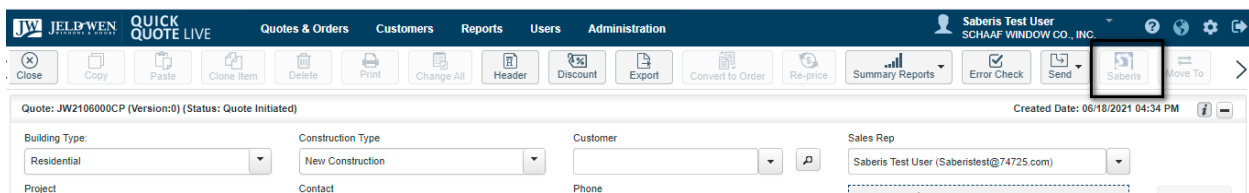
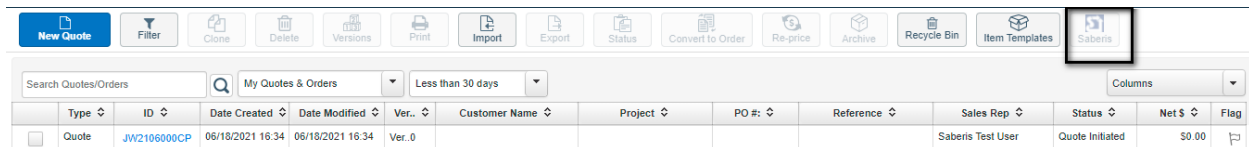
The Saberis button will now be visible in the Dashboard and Create Quote screens.

Options

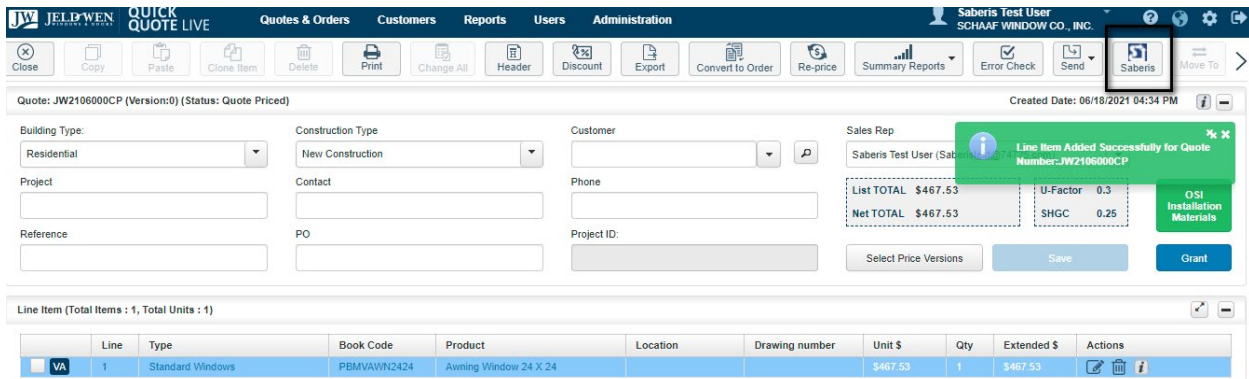


Saberis Button Enabling / Disabling

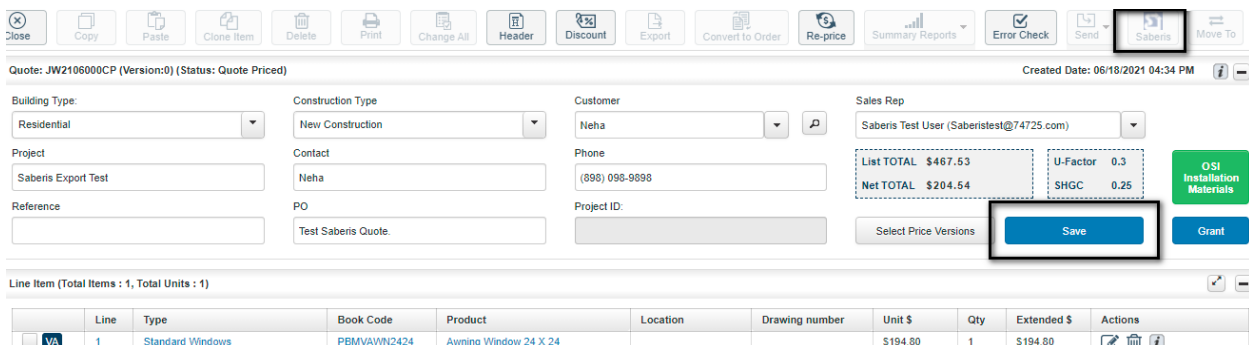
By default, the Saberis button will be disabled in the Dashboard and Create Quote screens.



The Saberis button will be enabled in the Create Quote screen when there is at least one item added to the quote.



When there is unsaved data in the quote section, the Saberis button will be disabled.





Saberis Authentication

The first time the Saberis button is clicked, the Saberis Authentication pop-up will be displayed. If a valid Saberis username and password is entered, the export to Saberis will proceed.

Saberis Export

A light gray rectangular form with two input fields. The first field is labeled 'Saberis Username or Email' and contains the text 'JeldWenDev'. The second field is labeled 'Saberis Password' and contains eight asterisks. Below the form are two buttons: a light gray 'Cancel' button and a blue 'Submit' button.

After the initial Saberis login, a confirmation dialog is displayed.

A modal dialog box titled 'Confirmation' with a close button (X) in the top right corner. It features a warning icon (triangle with an exclamation mark) and the text 'Are you sure you want to proceed?'. At the bottom are two buttons: a light gray 'No' button and a blue 'Yes' button. The dialog is overlaid on a blurred background of a software interface, which includes a table with columns like 'Book Code', 'Product', 'Order number', and 'Unit \$', and a 'Net TOTAL' label.

If an invalid username or password is entered, a notification will be displayed.



Saberis Export

Invalid Username or Password!

Saberis Username or Email

Saberis Password

Cancel

Submit

Saberis Export Process from QQL

Quote Export to Saberis

1. Create a quote in QQL.
2. Add a line item to the quote.
3. The Saberis button will be enabled in Create Quote screen.

NOTE: Quotes and orders can be exported to Saberis multiple times.

JW JELD-WEN QUICK QUOTE LIVE

Quotes & Orders Customers Reports Users Administration

Saberis Test User SCHAAF WINDOW CO., INC.

Close Copy Paste Clone Item Delete Print Change All Header Discount Export Convert to Order Re-price Summary Reports Error Check Send Saberis Move To

Quote: JW210600CP (Version:0) (Status: Quote Priced) Created Date: 06/18/2021 04:34 PM

Building Type: Residential Construction Type: New Construction Customer: Sales Rep: Saberis Test User (Saberistest@74725.com)

Project: Contact: Phone: List TOTAL \$467.53 U-Factor 0.3 SHGC 0.25 OSI Installation Materials

Reference: PO: Project ID: Net TOTAL \$467.53 Select Price Versions Save Grant

Line Item (Total Items : 1, Total Units : 1)

Line	Type	Book Code	Product	Location	Drawing number	Unit \$	Qty	Extended \$	Actions
1	Standard Windows	PBMVAWN2424	Awning Window 24 X 24			\$467.53	1	\$467.53	

Quote: JW210600CP (Version:0) (Status: Quote Priced) Created Date: 06/18/2021 04:34 PM

Building Type: Residential Construction Type: New Construction Customer: Neha Sales Rep: Saberis Test User (Saberistest@74725.com)

Project: Saberis Export Test Contact: Neha List TOTAL \$467.53 U-Factor 0.3 SHGC 0.25 OSI Installation Materials

Reference: PO: Test Sab Price Versions Save Grant

Line Item (Total Items : 1, Total Units : 1)

Line	Type	Book Code	Product	Location	Drawing number	Unit \$	Qty	Extended \$	Actions
1	Standard Windows	PBMVAWN2424	Awning Window 24 X 24			\$194.80	1	\$194.80	

Saberis Export

Saberis Username or Email

Saberis Password

Cancel

Submit

5



Quote: JW2106000CP (Version:0) (Status: Quote Priced) Created Date: 06/18/2021 04:34 PM

Building Type: Residential Construction Type: New Construction Customer: Neha Sales Rep: Saberis Test User (Saberistest@74725.com)

Project: Saberis Export Test

Reference:

Line Item (Total Items : 1, Total Units : 1)

Line	Type
1	Standard Windows

Product Category - Standard Windows

Saberis Export

Exported to Saberis successfully.

Close

U-Factor: 0.3 SHGC: 0.25

OSI Installation Materials

Grant

Qty: 1 Extended \$: \$104.80

Order Export to Saberis

1. Create a quote.
2. Add a line item to the quote.
3. Convert the quote to an order.
4. The Saberis button will be enabled in the Create Quote screen.

NOTE: Orders can be exported to Saberis multiple times regardless of their current status.

Convert To Order

The following list shows quotes (by order number) successfully converted to an order. It also lists any quote that may not have converted successfully. You should go back to each quote to find the reason why. To complete the order process, please click the Export button.

Number	Quote PO	Order Number	Order PO	Status	Building Type:
JW2106000CP	Test Saberis Quote.	JW2106000CR	Test Saberis Quote.	Converted	Residential

Close Export Print Notify & Convert C

Quote: [JW2106000CP] converted to order successfully

Because you are a JELD-WEN customer, the discounts on this order have been changed to reflect your JELD-WEN customer discount

Order: JW2106000CR (Version:0) (Status: Submitted) Created Date: 06/18/2021 06:06 PM Originating Item: JW2106000CP

Building Type: Residential Construction Type: New Construction Customer: SCHAAF WINDOW CO., INC. Sales Rep: Saberis Test User (Saberistest@74725.com)

Project: Saberis Export Test

Reference:

PO: Test Saberis Quote.

Phone: (708) 342-0900

Project ID:

List TOTAL: \$467.53 U-Factor: 0.3

Net TOTAL: \$184.09 SHGC: 0.25

Select Price Versions Save Grant

Line Item (Total Items : 1, Total Units : 1)

Line	Type	Book Code	Product	Location	Drawing number	Unit \$	Qty	Extended \$	Actions
1	Standard Windows	PBMVAWN2424	Awning Window 24 X 24			\$175.32	1	\$175.32	



Order: JW2106000CR (Version:0) (Status: Submitted) Created Date: 06/18/2021 06:06 PM Originating Item: JW2106000CP

Building Type: Residential Construction Type: New Construction Customer: SCHAAF WINDOW CO., INC. Sales Rep: Sabaris Test User (SaberisTest@74725.com)

Project: Sabaris Export Test Contact: Sabaris Test User Phone: (708) 342-3999

Reference: PO: Test Sabaris Quote

List TOTAL \$487.53 U-Factor 0.3
Net TOTAL \$184.09 SHGC 0.25

Select Price Versions. [Clone] [Cancel]

Line Item (Total Items : 1, Total Units : 1)

Line	Type	Book Code	Product	Unit \$	Qty	Extended \$	Actions
1	Standard Windows	PBNAWIN2424	Awning Window 24x24	\$175.32	1	\$175.32	[Clone] [Cancel] [Flag]

Confirmation

Are you sure you want to proceed?

[No] [Yes]

Order: JW2106000CR (Version:0) (Status: Submitted) Created Date: 06/18/2021 06:06 PM Originating Item: JW2106000CP

Building Type: Residential Construction Type: New Construction Customer: SCHAAF WINDOW CO., INC. Sales Rep: Sabaris Test User (SaberisTest@74725.com)

Project: Sabaris Export Test Contact: Sabaris Test User Phone: (708) 342-3999

Reference: PO: Test Sabaris Quote

List TOTAL \$487.53 U-Factor 0.3
Net TOTAL \$184.09 SHGC 0.25

Select Price Versions. [Clone] [Cancel]

Line Item (Total Items : 1, Total Units : 1)

Line	Type	Book Code	Product	Unit \$	Qty	Extended \$	Actions
1	Standard Windows	PBNAWIN2424	Awning Window 24x24	\$175.32	1	\$175.32	[Clone] [Cancel] [Flag]

Saberis Export

Exported to Saberis successfully.

[Close]

Exporting multiple Quotes / Orders to Saberis from Dashboard

1. In the Dashboard screen, select multiple quotes and/or orders.
2. Click the Saberis button.

New Quote Filter Clone Delete Versions Print Import Export Status Convert to Order Re-price Archive Recycle Bin Item Templates Saberis												
Search Quotes/Orders My Quotes & Orders All days Columns												
Type	ID	Date Created	Date Modified	Ver.	Customer Name	Project	PO #	Reference	Sales Rep	Status	Net \$	Flag
<input checked="" type="checkbox"/>	Quote JW2106000CV	06/18/2021 18:11	06/18/2021 18:11	Ver. 0	Neha	Sabaris Export Test	Test Sabaris Quot	Clone	Sabaris Test User	Imported	\$204.54	[Flag]
<input checked="" type="checkbox"/>	Quote JW2106000CS	06/18/2021 18:11	06/18/2021 18:11	Ver. 0	Neha	Sabaris Export Test	Test Sabaris Quot	Clone	Sabaris Test User	Exported	\$204.54	[Flag]
<input checked="" type="checkbox"/>	Order JW2106000CT	06/18/2021 18:11	06/18/2021 18:11	Ver. 0	SCHAAF WINDOW CO., INC.	Sabaris Export Test	Test Sabaris Quot		Sabaris Test User	Not Submitted	\$184.09	[Flag]
<input checked="" type="checkbox"/>	Quote JW2106000CP	06/18/2021 18:34	06/18/2021 18:11	Ver. 0	Neha	Sabaris Export Test	Test Sabaris Quot		Sabaris Test User	Order Created	\$204.54	[Flag]
<input checked="" type="checkbox"/>	Order JW2106000CR	06/18/2021 18:06	06/18/2021 18:06	Ver. 0	SCHAAF WINDOW CO., INC.	Sabaris Export Test	Test Sabaris Quot		Sabaris Test User	Submitted	\$184.09	[Flag]

Search Quotes/Orders My Quotes & Orders All days Columns												
Type	ID	Date Created	Date Modified	Ver.	Customer Name	Project	PO #	Reference	Sales Rep	Status	Net \$	Flag
<input checked="" type="checkbox"/>	Quote JW2106000CV	06/18/2021 18:11	06/18/2021 18:11	Ver. 0	Neha	Sabaris Export Test	Test Sabaris Quot	Clone	Sabaris Test User	Imported	\$204.54	[Flag]
<input checked="" type="checkbox"/>	Quote JW2106000CS	06/18/2021 18:11	06/18/2021 18:11	Ver. 0	Neha	Sabaris Export Test	Test Sabaris Quot	Clone	Sabaris Test User	Exported	\$204.54	[Flag]
<input checked="" type="checkbox"/>	Order JW2106000CT	06/18/2021 18:11	06/18/2021 18:11	Ver. 0	SCHAAF WINDOW CO., INC.	Sabaris Export Test	Test Sabaris Quot		Sabaris Test User	Not Submitted	\$184.09	[Flag]
<input checked="" type="checkbox"/>	Quote JW2106000CP	06/18/2021 18:34	06/18/2021 18:11	Ver. 0	Neha	Sabaris Export Test	Test Sabaris Quot		Sabaris Test User	Order Created	\$204.54	[Flag]
<input checked="" type="checkbox"/>	Order JW2106000CR	06/18/2021 18:06	06/18/2021 18:06	Ver. 0	SCHAAF WINDOW CO., INC.	Sabaris Export Test	Test Sabaris Quot		Sabaris Test User	Submitted	\$184.09	[Flag]

Confirmation

Are you sure you want to proceed?

[No] [Yes]



Saberis Export

Number	Status
JW2106000CR (Ver.0)	Exported to Saberis successfully.
JW2106000CP (Ver.0)	Exported to Saberis successfully.
JW2106000CT (Ver.0)	Exported to Saberis successfully.
JW2106000CS (Ver.0)	Exported to Saberis successfully.
JW2106000CV (Ver.0)	Exported to Saberis successfully.

Restricting Saberis Export

Saberis - Error Check Report from the Create Quote screen

The Saberis Export will be disabled when there are errors on the selected quote or order. Users can view the errors using the “Error Check Report” button shown in the Saberis Export popup.

Quote: JW2106000CV (Version:0) (Status: Imported) Created Date: 06/18/2021 06:11 PM

Building Type: Residential Construction Type: New Construction Customer: Neha Sales Rep: Saberis Test User (Saberistest@74725.com)

Project: Saberis Export Test Contact: Neha G Phone: (898) 096-9898

Reference: Clone PO: Test Saberis Quote. Project ID:

List TOTAL \$803.26 U-Factor 0.3
Net TOTAL \$351.42 SHGC 0.21

Select Price Versions Save Grant

Line Item (Total Items : 1, Total Units : 1)

Line	Type	Book Code	Product	Location	Drawing number	Unit \$	Qty	Extended \$	Actions
1	Standard Windows	PBMVA/WN2424	Awning Window 24 X 24	Location - 1		\$334.89	1	\$334.89	

Confirmation

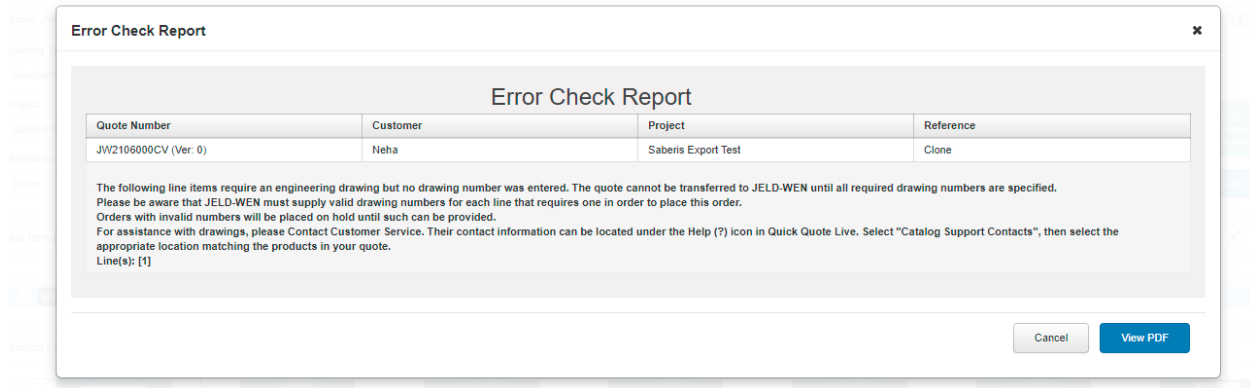
Are you sure you want to proceed?

No Yes

Saberis Export

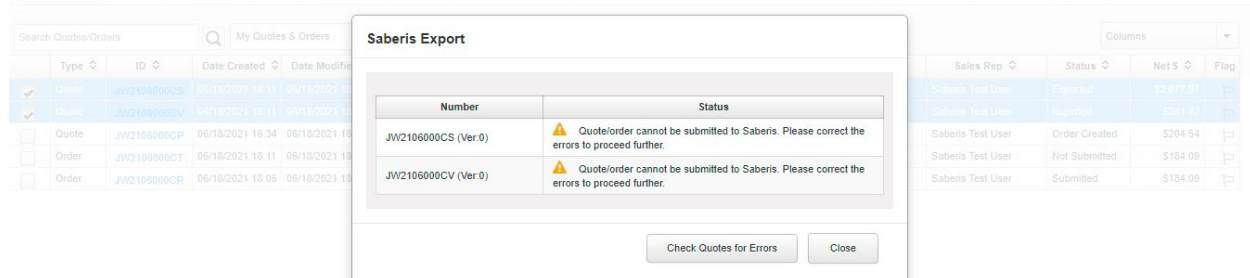
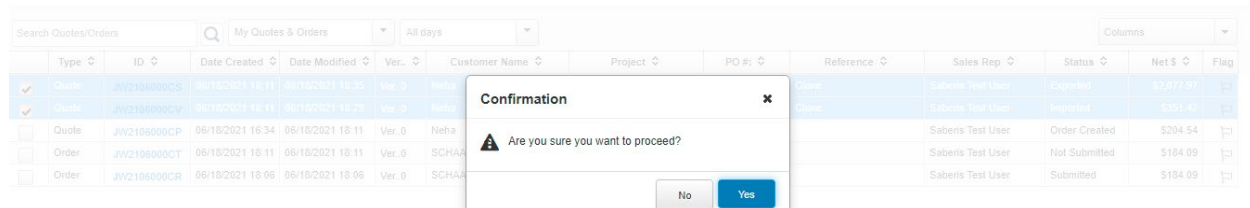
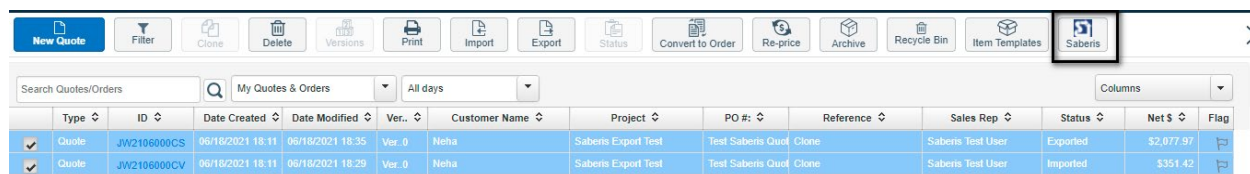
Quote/order cannot be submitted to Saberis. Please correct the errors to proceed further.

Check Quotes for Errors Close



Saberis - Error Check Report from the Dashboard screen

1. Select the quotes and/or orders to be sent to Saberis in the Dashboard screen.
2. The quotes/order validation will be shown in Saberis Export pop-up.
3. Click the Error Check Report button to view any errors.





Error Check Report

Error Check Report

Quote Number	Customer	Project	Reference
JW2106000CS (Ver: 0)	Neha	Saberis Export Test	Clone

The following line items are missing a required custom paint code:
Line(s): [2]

JW2106000CV (Ver: 0)	Neha	Saberis Export Test	Clone
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The following line items require an engineering drawing but no drawing number was entered. The quote cannot be transferred to JELD-WEN until all required drawing numbers are specified. Please be aware that JELD-WEN must supply valid drawing numbers for each line that requires one in order to place this order. Orders with invalid numbers will be placed on hold until such can be provided. For assistance with drawings, please Contact Customer Service. Their contact information can be located under the Help (?) icon in Quick Quote Live. Select "Catalog Support Contacts", then select the appropriate location matching the products in your quote.
Line(s): [1]

Cancel

View PDF

Quotes Export Error Report

Saberis Test User,

Quote Error(s)

Catalog Name

Quote Number	Customer	Project	Reference
Quote Error(s)			
Line Number	Line Error(s)		

JW2106000CS (Ver: 0)

Neha

Saberis Export Test

Clone

The following line items are missing a required custom paint code:
Line(s): [2]

JW2106000CV (Ver: 0)

Neha

Saberis Export Test

Clone

The following line items require an engineering drawing but no drawing number was entered. The quote cannot be transferred to JELD-WEN until all required drawing numbers are specified. Please be aware that JELD-WEN must supply valid drawing numbers for each line that requires one in order to place this order. Orders with invalid numbers will be placed on hold until such can be provided. For assistance with drawings, please Contact Customer Service. Their contact information can be located under the Help (?) icon in Quick Quote Live. Select "Catalog Support Contacts", then select the appropriate location matching the products in your quote.
Line(s): [1]

Saberis Error Notifications

If a user is not able to connect to Saberis System, an automatic email will be sent to Saberis and the QQL Dev Team members.



QQL Saberis Export Error



SMTP Relay - North America
To: QQL Dev

[Reply](#) [Reply All](#) [Forward](#) [...](#)

Thu 5/20/2021 10:47 AM

An error occurred while sending data to the Saberis service.

Status Returned By QQL: 0
Response Status Code: 0
Response Status Description:

Response Error Exception:
System.Net.WebException: Unable to connect to the remote server --> System.Net.Sockets.SocketException: No connection could be made because the target machine actively refused it 199.246.24.185:9000
at System.Net.Sockets.Socket.DoConnect(EndPoint endPointSnapshot, SocketAddress socketAddress)
at System.Net.ServicePoint.ConnectSocketInternal(Boolean connectFailure, Socket s4, Socket s6, Socket& socket, IPAddress& address, ConnectSocketState state, IAsyncResult asyncResult, Exception& exception)
--- End of inner exception stack trace ---
at System.Net.HttpWebRequest.GetRequestStream(TransportContext& context)
at System.Net.HttpWebRequest.GetRequestStream()
at RestSharp.Http.WriteRequestBody(WebRequest webRequest)
at RestSharp.Http.ExecuteRequest(String httpMethod, Action`1 prepareRequest)
at RestSharp.RestClient.Execute(IRestRequest request, String httpMethod, Func`3 getResponse)

Response Error Message:
Unable to connect to the remote server

Response Content:

QQL Username:
Saberis Username: JeldWenDev
Quoted: 10d697bf-63b8-eb11-8125-000d3a8b9040