Saberis® Setup for Quick Quote Live™ (QQL) Users

Table of Contents

Overview

The Saberis Export is a synchronization tool that allows customers export quotes and orders from QQL into their ERP systems. Saberis credentials will only be asked for once and then any quote or order can be exported with a single click.

Saberis setup for QQL User

The Saberis button will not be displayed to the user by default. The user must turn on the functionality via the Options screen.

Enabling the Saberis Export:
1. Log in to QQL.
2. Go to Options -> Quote Preferences -> Export Preferences.
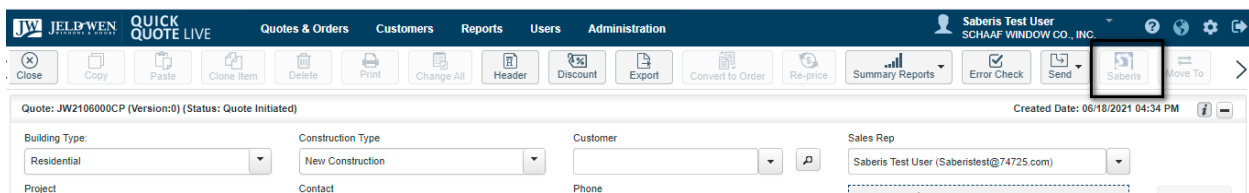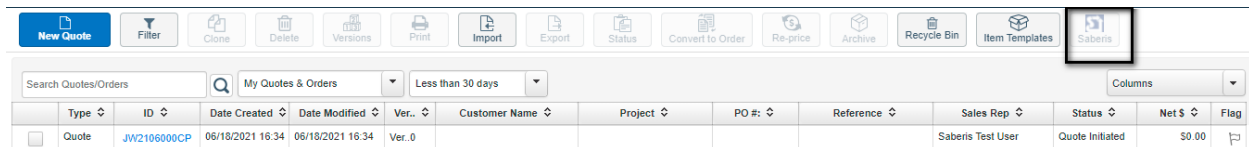3. Check the "Allow exporting Quotes/Orders to Saberis" button and click OK.

The Saberis button will now be visible in the Dashboard and Create Quote screens.
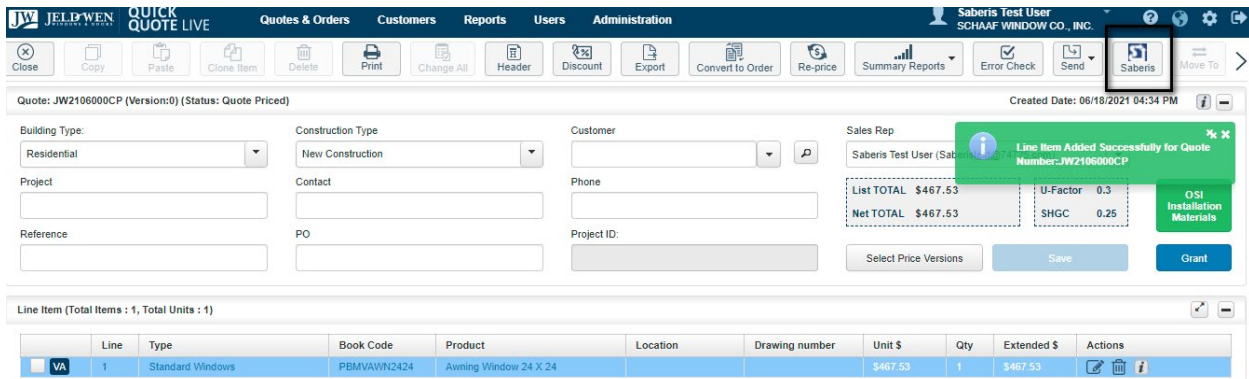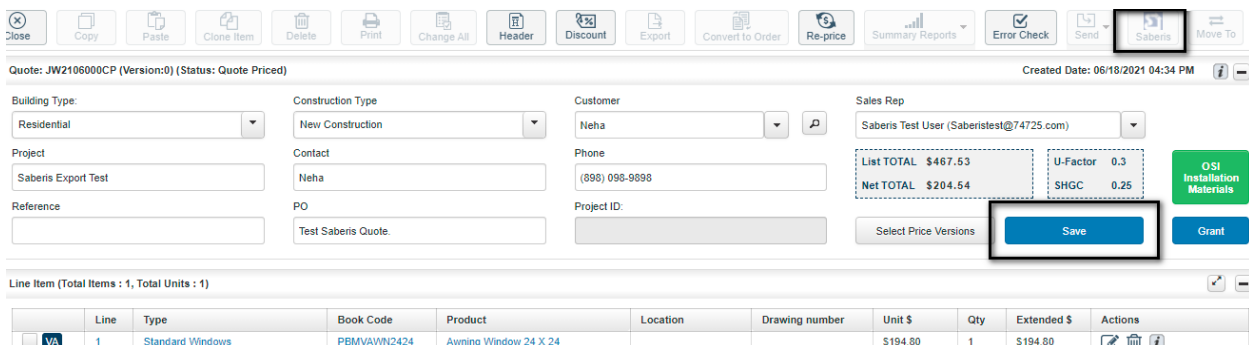
Saberis Button Enabling / Disabling

By default, the Saberis button will be disabled in the Dashboard and Create Quote screens.

The Saberis button will be enabled in the Create Quote screen when there is at least one item added to the quote.

When there is unsaved data in the quote section, the Saberis button will be disabled.

Saberis Authentication

The first time the Saberis button is clicked, the Saberis Authentication pop-up will be displayed. If a valid Saberis username and password is entered, the export to Saberis will proceed.

After the initial Saberis login, a confirmation dialog is displayed.

If an invalid username or password is entered, a notification will be displayed.

Saberis Export

	Invalid Username or Password!	✕

Saberis Username or Email

qwerere

Saberis Password

[Cancel] [**Submit**]

Saberis Export Process from QQL

Quote Export to Saberis

1. Create a quote in QQL.
2. Add a line item to the quote.
3. The Saberis button will be enabled in Create Quote screen.

NOTE: Quotes and orders can be exported to Saberis multiple times.

Order Export to Saberis

1. Create a quote.
2. Add a line item to the quote.
3. Convert the quote to an order.
4. The Saberis button will be enabled in the Create Quote screen.

NOTE: Orders can be exported to Saberis multiple times regardless of their current status.

Exporting multiple Quotes / Orders to Saberis from Dashboard

1. In the Dashboard screen, select multiple quotes and/or orders.
2. Click the Saberis button.

Restricting Saberis Export

Saberis - Error Check Report from the Create Quote screen

The Saberis Export will be disabled when there are errors on the selected quote or order. Users can view the errors using the "Error Check Report" button shown in the Saberis Export popup.

Saberis - Error Check Report from the Dashboard screen

1. Select the quotes and/or orders to be sent to Saberis in the Dashboard screen.
2. The quotes/order validation will be shown in Saberis Export pop-up.
3. Click the Error Check Report button to view any errors.
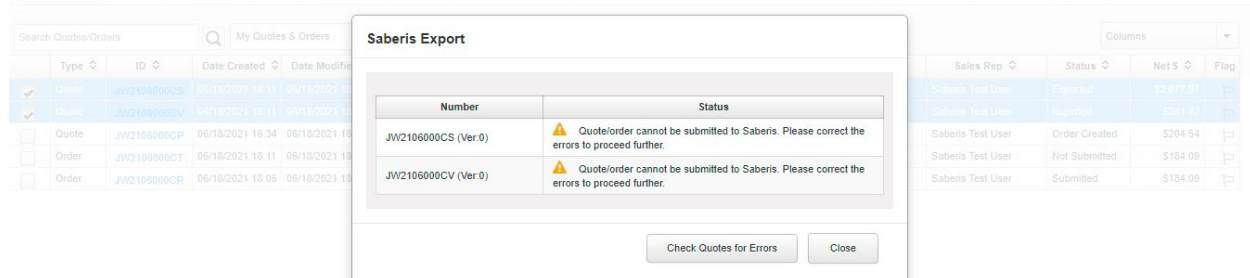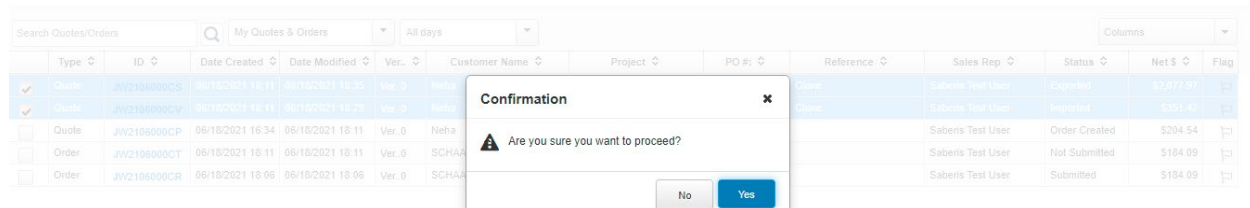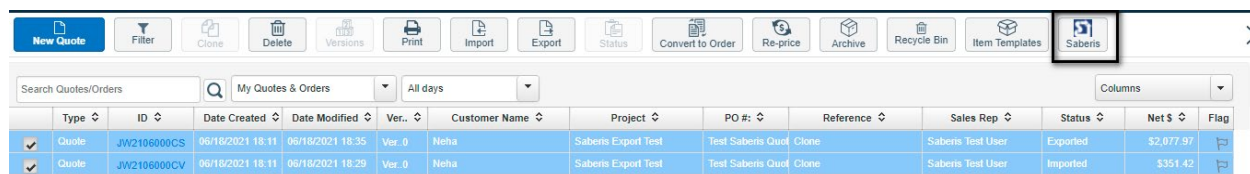
Error Check Report

Error Check Report   ✕

Error Check Report

Quote Number	Customer	Project	Reference
JW2106000CS (Ver: 0)	Neha	Saberis Export Test	Clone

The following line items are missing a required custom paint code:
Line(s): [2]

JW2106000CV (Ver: 0)	Neha	Saberis Export Test	Clone

The following line items require an engineering drawing but no drawing number was entered. The quote cannot be transferred to JELD-WEN until all required drawing numbers are specified.
Please be aware that JELD-WEN must supply valid drawing numbers for each line that requires one in order to place this order.
Orders with invalid numbers will be placed on hold until such can be provided.
For assistance with drawings, please Contact Customer Service. Their contact information can be located under the Help (?) icon in Quick Quote Live. Select "Catalog Support Contacts", then select the appropriate location matching the products in your quote.
Line(s): [1]

[Cancel]   [View PDF]

Quotes Export Error Report

Saberis Test User,

Quote Error(s)			
Catalog Name			
Quote Number	**Customer**	**Project**	**Reference**
Quote Error(s)			
Line Number Line Error(s)			

JW2106000CS (Ver: 0)   Neha   Saberis Export Test   Clone

The following line items are missing a required custom paint code:
Line(s): [2]

JW2106000CV (Ver: 0)   Neha   Saberis Export Test   Clone

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For assistance with drawings, please Contact Customer Service. Their contact information can be located under the Help (?) icon in Quick Quote Live. Select "Catalog Support Contacts", then select the appropriate location matching the products in your quote.
Line(s): [1]

Saberis Error Notifications

If a user is not able to connect to Saberis System, an automatic email will be sent to Saberis and the QQL Dev Team members.

QQL Saberis Export Error

SR SMTP Relay - North America
To   ○ QQL Dev

Thu 5/20/2021 10:47 AM

An error occurred while sending data to the Saberis service.

Status Returned By QQL: 0
Response Status Code: 0
Response Status Description:

Response Error Exception:
System.Net.WebException: Unable to connect to the remote server ---> System.Net.Sockets.SocketException: No connection could be made because the target machine actively refused it 199.246.24.185:9000
   at System.Net.Sockets.Socket.DoConnect(EndPoint endPointSnapshot, SocketAddress socketAddress)
   at System.Net.ServicePoint.ConnectSocketInternal(Boolean connectFailure, Socket s4, Socket s6, Socket& socket, IPAddress& address, ConnectSocketState state, IAsyncResult asyncResult, Exception& exception)
   --- End of inner exception stack trace ---
   at System.Net.HttpWebRequest.GetRequestStream(TransportContext& context)
   at System.Net.HttpWebRequest.GetRequestStream()
   at RestSharp.Http.WriteRequestBody(WebRequest webRequest)
   at RestSharp.Http.ExecuteRequest(String httpMethod, Action`1 prepareRequest)
   at RestSharp.RestClient.Execute(IRestRequest request, String httpMethod, Func`3 getResponse)

Response Error Message:
Unable to connect to the remote server

Response Content:

QQL Username:
Saberis Username: JeldWenDev
QuoteId: 10d697bf-63b8-eb11-8125-000d3a8b9040